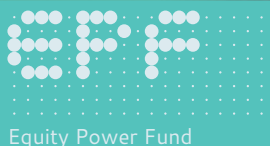


# The Equity Power Fund – LFP I SICAV SIF S.A. Factsheet August 2018



Equity Power Fund

## Performance

Share Class	For Who	ISINCODE	Currency	NAV	1 Month	3 Months	2017	2018 YTD	Inception
A	Well informed	LU0884119602	EUR	147,31	0,69%	2,38%	13,27%	8,92%	76,85%
B	Well informed	LU0884119784	USD	126,78	0,77%	2,63%	14,57%	9,37%	26,34%
F	Institutional	LU1557132245	EUR	119,19	0,67%	2,31%	10,02%	8,73%	18,75%
G	Institutional	LU1557132591	USD	121,25	0,76%	2,61%	11,18%	9,33%	20,51%
H	Institutional	LU1557132757	GBP	114,80	0,70%	2,41%	5,68%	9,00%	14,68%
I	Institutional	LU1557133722	EUR	120,63	0,67%	2,30%	10,13%	8,76%	18,89%
J	Institutional	LU1592892498	ILS	478,18	0,67%	2,43%	8,98%	8,97%	17,95%

## Commentary by the fund advisor



Dear all,

We are pleased to release NAV for August 2018.

Although the performance is lower than usual we are actually very happy with the result of 0,69 %.

For the month of August the fund continued to suffer from a cash-drag and had a liquidity ratio of 59 % ( including the 10 % statutory liquidity ) which is not an ideal situation.

At this moment we are working diligently to place our new deals as quickly as possible.

We are extremely happy that the fund has enjoyed its best inflow ever which does cause some concern because of the cash-drag, however, this will soon be compensated immediately the placements are made.

We are now working hard to have the September NAV released in a few weeks.

Kind regards,

J.J. Noomen

## Key features

**The objective of EPF is to generate attractive returns irrespective of market conditions by offering financing but only with an expert understanding of the targeted markets.**

- EPF will provide an attractive yield to investors secured by assets.
- Assets typically possess low depreciation or risk offering a solid collateral base for investors.
- Experienced team for sourcing Profit Participation Loans. (PPL's)
- Fully transparent fund, with no black boxes.
- Fully regulated structure domiciled in Luxembourg.
- Forecast 10-12% annual returns.
- Monthly liquidity for investors.
- 5% redemption fee, reducing by 1% per year.



**Share class - A EUR LU0884119602**

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2013	-	-	-	-	-	-	-	-	1,55%	1,55%	1,45%	1,52%	6,07%
2014	1,46%	1,46%	1,22%	1,44%	1,46%	1,46%	1,43%	1,35%	1,04%	1,41%	1,30%	1,31%	16,34%
2015	1,32%	1,36%	1,27%	1,10%	1,15%	1,37%	1,33%	1,40%	1,12%	1,21%	1,41%	2,10%	16,14%
2016	1,73%	1,65%	1,35%	1,40%	1,28%	1,30%	0,80%	1,88%	1,39%	1,28%	0,88%	1,17%	16,11%
2017	0,90%	0,82%	1,30%	1,32%	1,05%	1,17%	1,22%	1,16%	0,96%	0,94%	1,27%	1,16%	13,27%
2018	1,23%	1,43%	2,07%	0,84%	0,97%	0,96%	0,73%	0,69%					8,92%

**Share class - B USD LU0884119784 - (Fully hedged since 12-2016)**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2016	-	-	-	-	-1,62%	0,94%	1,62%	1,44%	2,05%	-1,01%	-2,32%	1,30%	2,40%
2017	1,05%	0,83%	1,40%	1,42%	1,20%	1,30%	1,42%	1,26%	1,04%	1,02%	1,37%	1,26%	14,57%
2018	1,38%	1,49%	2,21%	0,80%	0,86%	1,00%	0,86%	0,77%					9,37%

**Share class - F EUR LU1557132245**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2017	-	-	-	1,29%	1,03%	1,15%	1,19%	1,13%	0,94%	0,91%	1,24%	1,14%	10,02%
2018	1,20%	1,41%	2,05%	0,82%	0,94%	0,93%	0,71%	0,67%					8,73%

**Share class - G USD LU1557132591 - (Fully hedged since inception 04-2017)**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2017	-	-	-	1,41%	1,19%	1,29%	1,35%	1,25%	1,04%	1,01%	1,37%	1,27%	11,18%
2018	1,37%	1,49%	2,20%	0,81%	0,85%	1,00%	0,85%	0,76%					9,33%

**Share class - H GBP LU1557132757 - (Fully hedged since inception 08-2017)**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2017	-	-	-	-	-	-	-	1,36%	0,89%	0,96%	1,27%	1,20%	5,68%
2018	1,20%	1,50%	2,07%	0,86%	0,96%	0,96%	0,75%	0,70%					9,00%

**Share class - I EUR LU1557133722**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2017	-	-	-	1,30%	1,04%	1,16%	1,20%	1,14%	0,95%	0,93%	1,25%	1,16%	10,13%
2018	1,21%	1,42%	2,06%	0,83%	0,94%	0,93%	0,70%	0,67%					8,76%

**Share class - J ILS LU1592892498 - (Fully hedged since inception 05-2017)**

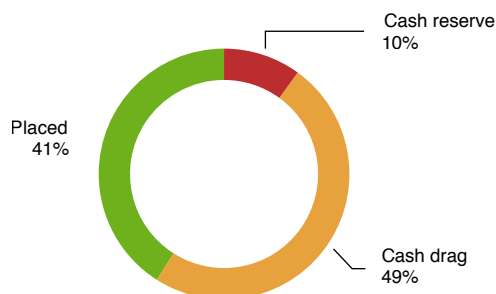
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2017	-	-	-	-	1,05%	1,21%	1,21%	1,22%	0,90%	0,93%	1,29%	1,17%	8,98%
2018	1,25%	1,44%	2,11%	0,89%	0,85%	1,06%	0,70%	0,67%					8,97%

## KEY FACTS

The Equity Power Fund (EPF) is providing consistent returns that have outperformed traditional benchmarks whilst mitigating risk.

The fund has focused on applying short to medium term finance solutions to strategically selected growing businesses through profit participation loans (PPL's) Since inception EPF has invested in a diversified portfolio of low risk investments involving financing of back to back orders with leading suppliers to European supermarkets, short-term lending secured by prime real estate and the financing of medical equipment contracts with local authorities.

EPF takes an active approach to investing, seeking out situations where significant value can be unlocked by injecting working capital and enhancing profits through strategic growth with its business partners.



Fund Structure	Open-ended Luxembourg SICAV SIF		
Investment Manager	Alter Domus Management Company S.A.		
Strategy Partner	Equity Expert S.a.r.l		
Custodian Bank	KBL European Private Bankers S.A. Luxembourg		
Administrators	European Fund Administration S.A,		
Legal Advisors	PwC, Luxembourg		
Auditors	PwC, Luxembourg		
Targeted Returns	10-12%	NAV	Monthly
AMC	2% per year	Redemption Notice A&B Class	After 1 year Monthly 30 days
Performance Fee	25%*	Redemption Notice F,G,H,I and J Class	Monthly 90 days
		Liquidity	10%
*) Hurdle Rate 8%		Base Currency	Euro
Ratio's			
Sharpe ratio			
Annualized Compounded Return			
Best Month	2,10%		
Worst Month	0,69%		
Cash on cash yield			
Allocation	North Western Europe	100%	

### Minimum Investment

€125.000 or an equivalent in another currency for well informed investors, or €10.000 for institutional investors; subject to the conditions of article 2 of the SIF Law shall be respected.

### Access to the Fund

Direct or via PPB (Personal Portfolio Bonds), Wrap Platforms, SASS, SIPPS (Self- Invested Personal Pensions).

### Suitable Investors?

The EPF is reserved for "well-informed" investors. Pursuant to article 2 of the SIF Law "well-informed" investors comprise: institutional investors; professional investors; and other investors who confirm in writing that they adhere to the status of "well-informed" investors and who either (i) invest a minimum of EUR 125,000 or (ii) lesser amount investors have been assessed by a credit institution, an investment firm or a management company which certifies the investors' ability to understand the risks associated with investing in the SIF.

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