



Equity Power Fund

The Equity Power Fund – LFP I SICAV SIF S.A. Factsheet October 2017

Performance

Share Class	For Who	ISINCODE	Currency	NAV	1 Month	3 Months	2016	YTD	Inception
A	Well informed	LU0884119602	EUR	132,32	0,94%	3,06%	16,11%	10,84%	65,50%
B	Well informed	LU0884119784	USD	113,16	1,02%	3,32%	2,40%	11,94%	14,34%
F	Institutional	LU1557132245	EUR	107,31	0,91%	2,98%	-	7,64%	7,64%
G	Institutional	LU1557132591	USD	108,26	1,01%	3,30%	-	8,54%	8,54%
H	Institutional	LU1557132757	GBP	£ 103,01	0,96%	3,21%	-	3,21%	3,21%
I	Institutional	LU1557133722	EUR	107,97	0,93%	3,02%	-	7,72%	7,72%
J	Institutional	LU1592892489	ILS	426,96	0,93%	3,05%	-	6,52%	6,52%

Commentary by the fund advisor



The performance of the Equity Power Fund for October was a respectable 0.94%.

We continue to be satisfied with the level of performance which in our opinion reflects well on our sound approach to managing the fund. Performance continues to be affected by the cash drag, but we expect investments to be placed by the end of the month which will have a positive influence on performance.

We continue to press for the NAV to be issued more promptly and remain confident that 2018 will witness a speedier issuance of NAV and monthly Fund Fact Sheet. We thank you for your patience.

It is just over two weeks before Christmas is upon us and we would like to take this opportunity to extend to all those who have supported EPF our best wishes for an enjoyable and relaxing festive season. May 2018 bring you good health and all that you wish.

Merry Christmas!
 J.J. Noomen

Key features

The objective of EPF is to generate attractive returns irrespective of market conditions by offering financing but only with an expert understanding of the targeted markets.

- EPF will provide an attractive yield to investors secured by assets.
- Assets typically possess low depreciation or risk offering a solid collateral base for investors.
- Experienced team for sourcing Profit Participation Loans. (PPL's)
- Fully transparent fund, with no black boxes.
- Fully regulated structure domiciled in Luxembourg.
- Forecast 10-12% annual returns.
- Monthly liquidity for investors.
- 5% redemption fee, reducing by 1% per year.



Share class - A EUR LU0884119602

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2013	-	-	-	-	-	-	-	-	1,55%	1,55%	1,45%	1,52%	6,07%
2014	1,46%	1,46%	1,22%	1,44%	1,46%	1,46%	1,43%	1,35%	1,04%	1,41%	1,30%	1,31%	16,34%
2015	1,32%	1,36%	1,27%	1,10%	1,15%	1,37%	1,33%	1,40%	1,12%	1,21%	1,41%	2,10%	16,14%
2016	1,73%	1,65%	1,35%	1,40%	1,28%	1,30%	0,80%	1,88%	1,39%	1,28%	0,88%	1,17%	16,11%
2017	0,90%	0,82%	1,30%	1,32%	1,05%	1,17%	1,22%	1,16%	0,96%	0,94%			10,84%

Share class - B USD LU0884119784 - (Fully hedged since 12-2016)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2016	-	-	-	-	-1,62%	0,94%	1,62%	1,44%	2,05%	-1,01%	-2,32%	1,30%	2,40%
2017	1,05%	0,83%	1,40%	1,42%	1,20%	1,30%	1,42%	1,26%	1,04%	1,02%			11,94%

Share class - F EUR LU1557132245

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2017	-	-	-	1,29%	1,03%	1,15%	1,19%	1,13%	0,94%	0,91%	-	-	7,64%

Share class - G USD LU1557132591 - (Fully hedged since inception 04-2017)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2017	-	-	-	1,41%	1,19%	1,29%	1,35%	1,25%	1,04%	1,01%	-	-	8,54%

Share class - H GBP LU1557132757 - (Fully hedged since inception 08-2017)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2017	-	-	-	-	-	-	-	1,36%	0,89%	0,96%	-	-	3,21%

Share class - I EUR LU1557133722

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2017	-	-	-	1,30%	1,04%	1,16%	1,20%	1,14%	0,95%	0,93%	-	-	7,72%

Share class - J ILS LU15928922498 - (Fully hedged since inception 05-2017)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2017	-	-	-	-	1,05%	1,21%	1,21%	1,22%	0,90%	0,93%	-	-	6,52%

KEY FACTS

The Equity Power Fund (EPF) is providing consistent returns that have outperformed traditional benchmarks whilst mitigating risk.

The fund has focused on applying short to medium term finance solutions to strategically selected growing businesses through profit participation loans (PPL's) Since inception EPF has invested in a diversified portfolio of low risk investments involving financing of back to back orders with leading suppliers to European supermarkets, short-term lending secured by prime real estate and the financing of medical equipment contracts with local authorities.

EPF takes an active approach to investing, seeking out situations where significant value can be unlocked by injecting working capital and enhancing profits through strategic growth with its business partners.

Fund Structure		Open-ended Luxembourg SICAV SIF	
Investment Manager		Luxembourg Fund Partners S.A.	
Strategy Partner		Equity Expert S.a.r.l	
Custodian Bank		KBL European Private Bankers S.A. Luxembourg	
Administrators		European Fund Administration S.A,	
Legal Advisors		PwC, Luxembourg	
Auditors		PwC, Luxembourg	
Targeted Returns	10-12%	NAV	Monthly
AMC	2% per year	Redemption Notice A&B Class	After 1 year Monthly 30 days
Performance Fee	25%*	Redemption Notice F,G,H,I and J Class	Monthly 90 days
		Liquidity	10%
*) Hurdle Rate 8%		Base Currency	Euro
Ratio's			
Sharpe ratio			
Annualized Compounded Return			
Best Month		2,10%	
Worst Month		0,80%	
Cash on cash yield			
Allocation		North Western Europe	92,27%
		East and SE Asia	4,28%

Minimum Investment

€125.000 or an equivalent in an other currency for well informed investors, or €10.000 for institutional investors; subject to the conditions of article 2 of the SIF Law shall be respected.

Access to the Fund

Direct or via PPB (Personal Portfolio Bonds), Wrap Platforms, SASS, SIPPS (Self- Invested Personal Pensions).

Suitable Investors?

The EPF is reserved for "well-informed" investors. Pursuant to article 2 of the SIF Law "well-informed" investors comprise: institutional investors; professional investors; and other investors who confirm in writing that they adhere to the status of "well-informed" investors and who either (i) invest a minimum of EUR 125,000 or (ii) lesser amount investors have been assessed by a credit institution, an investment firm or a management company which certifies the investors' ability to understand the risks associated with investing in the SIF.

The Equity Power Fund
2, Rue d'Alsace
L-1122 Luxembourg

T: +(352) 20 88 09 92
info@equitypowerfund.com
www.equitypowerfund.com

Disclaimer: Luxembourg Fund Partners S.A, is an authorised alternative investment fund manager (AIFM) regulated by the Commission de Surveillance du Secteur Financier. This document is intended for discussion purposes only and does not create any legally binding obligations on the part of Luxembourg Fund Partners S.A. Without limitation, this document does not constitute an offer, an invitation to offer or a recommendation to enter into any transaction. When making an investment decision, investors should rely solely on the legal documentation and issuing document of the Fund and not the summary contained herein. The transactions and products mentioned herein may not be appropriate for all investors and before investing in LFP I SICAV-SIF S.A. – THE EQUITY POWER FUND investors should take steps to ensure that they fully understand the intended investment and have made an independent assessment of the appropriateness of the investment in light of their own objectives and circumstances, including the possible risks and benefits of entering into a such investment.. We recommend that before investing, investors seek advice from their own tax and legal advisors in making this assessment. The information contained in this document is based on material we believe to be reliable. However, we do not represent that it is accurate, actual, complete or error free. Assumptions, estimates and opinions contained in this document constitute our respectively the judgment of our investment advisors and strategy partners as of the date of the document and are subject to change without notice. The investments in the Fund consist wholly or substantially of alternative investments; the value of these investments is largely based on the judgment of the valuer determining their value. An investment in the Fund involves certain risks and investors may be exposed to asset price variations and fluctuations of income and cash flows which all largely dependent on macro- and microeconomic factors, geopolitical and regulatory changes as well as other factors. Past performance is not a guide to future returns and future returns are not guaranteed. The price of assets and the income from them may go down as well as up and cannot be guaranteed. Therefore, investors may see the value of their investment rise as well as fall over time and investors may receive back less than their original investment. Under certain market conditions investors seeking to redeem their holdings may experience significant restrictions or delays. The distribution of this document and availability of this product in certain jurisdictions may be restricted by law. You may not distribute this document, in whole or in part, without our express written permission of Luxembourg Fund Partners S.A.